

FY27 OPERATING BUDGET HIGHLIGHTS

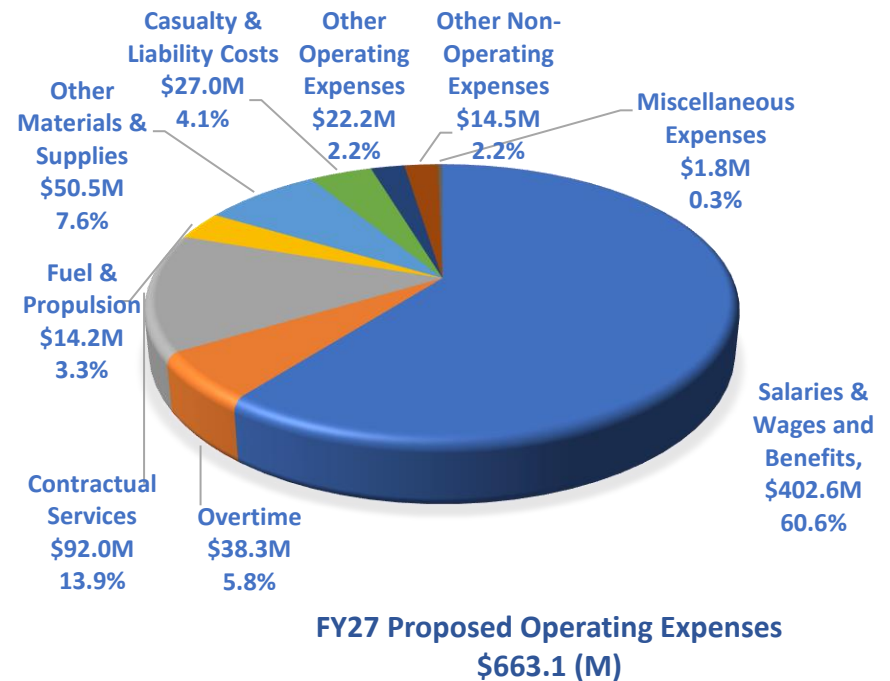
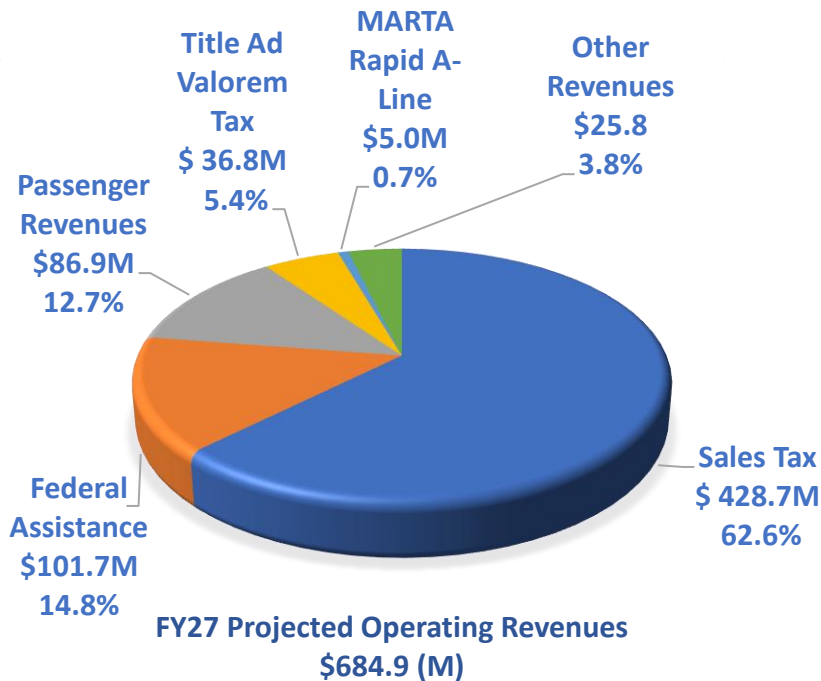


FY27 Service Levels

- Bus Fixed Route Service is scheduled to operate 27.2M revenue miles and 2.1M revenue hours of service in DeKalb, Fulton, City of Atlanta, and Clayton County
- Demand-Response Mobility Service is projected to operate 8.1M revenue miles and 720K revenue hours of service
- Rail Service is scheduled to operate 25.7M revenue car miles and 1M revenue car hours over 47.6 miles of double tracks connecting 38 rail stations
- Light rail service is scheduled to operate 59.8K revenue car miles and 10.9K revenue hours
- Reach Service is scheduled to operate 2.9M revenue car miles and 145.2K revenue hours
- Bus Rapid Transit is scheduled to operate 181.6K revenue car miles and 24.6K revenue hours

Operating Highlights

- ✓ Enhance Safety
- ✓ Improve Cleanliness
- ✓ Increase Reliability
- ✓ Remain Fiscally Responsible
- ✓ Deliver on 15th Amendment obligations



CAPITAL BUDGET HIGHLIGHTS

\$\$\$ CAPITAL BUDGET SUMMARY (\$ IN MILLIONS) \$\$\$

FY2027 Proposed Budget*

Sources and Applications of Capital Funds

(State of Good Repair, City of Atlanta and Clayton County)

State of Good Repair (SGR)

Sources		Uses	
Prior Year Carry Forward	\$20.0	Capital Expenditures	\$555.1
Capital Sales Tax	216.7	Debt Service	171.2
Federal/State Funds	116.9	Subtotal	\$726.4
Interest Income	-		
Debt Issue	385.0		
Subtotal	\$738.6		

More MARTA - City of Atlanta

Sources		Uses	
Prior Year Carry Forward	\$278.1	Capital Expenditures	\$167.8
Capital Sales Tax	95.1	Debt Service	-
Federal/State Funds	22.0	Subtotal	\$167.8
Interest Income	8.3		
Debt Issue	-		
Subtotal	\$403.6		

More MARTA - Clayton County

Sources		Uses	
Prior Year Carry Forward	\$326.0	Capital Expenditures	\$25.6
Capital Sales Tax	39.0	Debt Service	0.0
Federal/State Funds	4.0	Subtotal	\$25.6
Interest Income	9.9		
Debt Issue	-		
Subtotal	\$378.9		

Total Sources	\$1,521.0	Total Uses	\$919.8
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- MARTA's **FY27 Capital Program** remains fiscally strong, with **\$1.52B** in revenue sources supporting **\$919.8M** in programmed uses for the replacement, rehabilitation and enhancement of facilities and equipment required to support system safety, transit operations and regulatory requirements. MARTA manages three capital programs, State of Good Repair, More MARTA City of Atlanta, and More MARTA Clayton County.
- MARTA's **FY27 State of Good Repair (SGR) Program** revenue forecast of **\$738.6M** is based on the previous year capital funds carryover, the capital portion of sales tax receipts, federal and state grants, interest earned on capital investments and the issuance of debt, as required.
- Similarly, **More MARTA Program** revenue forecasts are as follows:
 - FY27 More MARTA City of Atlanta: **\$403.6M**
 - FY27 More MARTA Clayton County: **\$378.9M**
- The top ten State of Good Repair (SGR) projects** in FY27 in terms of funds programmed are annotated in the table below [\$M].

Project	Project Description	FY27	% Total
32130	CQ400 New Rail Car Procurement	\$140.4	25.3%
32255	Better Breeze/AFC 2.0	52.5	9.5%
32243	SGR Contingency	45.0	8.1%
32287	Five Points Transformation - SGR Share	38.5	6.9%
32177	Rail Station Rehabilitation	23.3	4.2%
32293	CBTC - Communications Based Train Control	22.5	4.0%
32340	Track Renovation Phase V	22.0	4.0%
32298	Bus Network Redesign Program	15.2	2.7%
32246	State of Good Repair CPMO	15.2	2.7%
31704	Traction Power Substation Sys	13.1	2.4%
	Subtotal - Top 10	\$387.7	69.8%
	Subtotal - All Other	\$167.5	30.2%
	Total	\$555.1	100.0%